Patterns of Family Child Care Decline in New York State

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Research Questions

- How have the numbers of providers in NYS changed from 2007-2019?
- How does FCC decline relate to factors such as:
  - Region
  - Urbanicity
  - Presence of state funded Prekindergarten
  - COVID 19
Data Sources (2017-2020)

OCFS
-18,000 child care providers

NYSED
Universal Prekindergarten

NCES
County Urbanicity

NYS Early Care & Ed Data Set
# NY State Child Care Programs (2007-2019)
NYS OCFS Districts and Counties
Division of Child Care Services

- Region 1 (Buffalo)
- Region 2 (Rochester)
- Region 3 (Syracuse)
- Region 4 (Albany)
- Region 5 (Spring Valley)
- Region 6 (New York City)
- Region 7 (Long Island)

Rev. 12/12/2018
FCC Programs (2007-2019) by Region
Number of Providers in Urban vs. Rural Counties 2007-2019

Urban Counties
- Group FCC
- FCC
- Centers

Rural Counties
- FCC
- Group FCC
- Centers
FCC provider decline 2014 to 2019 in districts with and without UPK

No UPK: 52% decrease

UPK: 64% decrease
COVID 19 and Child Care Provider Decline (As of June 2020)
Research Challenges

- "Siloed" administrative data sets
- Missing and incomplete data
  - No license exempt data in the NYS data base
- Administrative data that are continuously updated (difficult to track patterns over time)
- Inconsistent data and policies across states (difficult to conduct cross-state comparisons)
Next Steps

- What can we learn about FCC “leavers” and “newbies”
  - Rates of leavers and newbies across different communities
- Continued tracking of FCC patterns post-COVID
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