



Washington State Department of
Early Learning

Stability among Subsidy Providers


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Policy Context

Early Start Act 2015

 Requires QRIS participation and progress toward quality for licensed providers serving children on subsidy under age 5

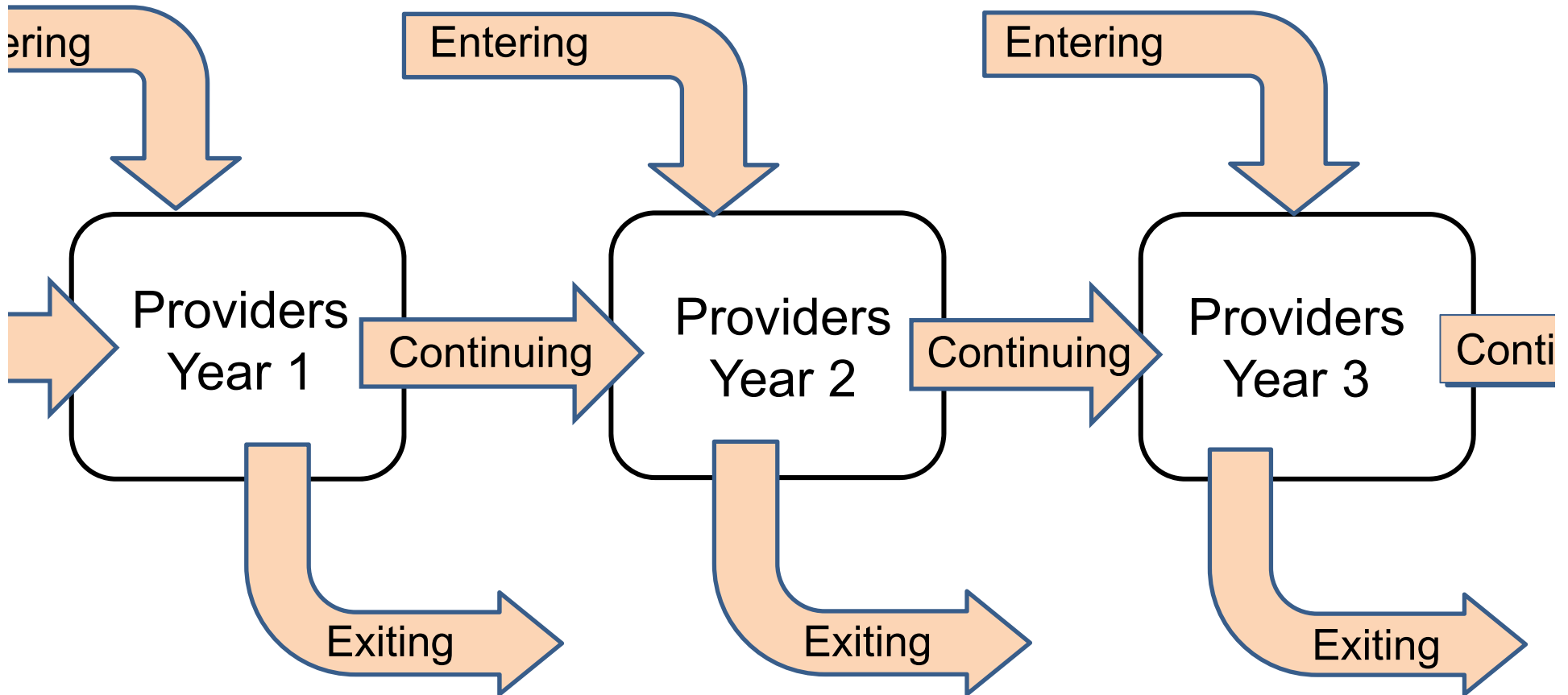
 Enrollment by 8/1/2016

 Pre-rating activities by 8/1/2017



 Level 3 by December 2019

 Substantial supports and incentives

Child Care Market Churn



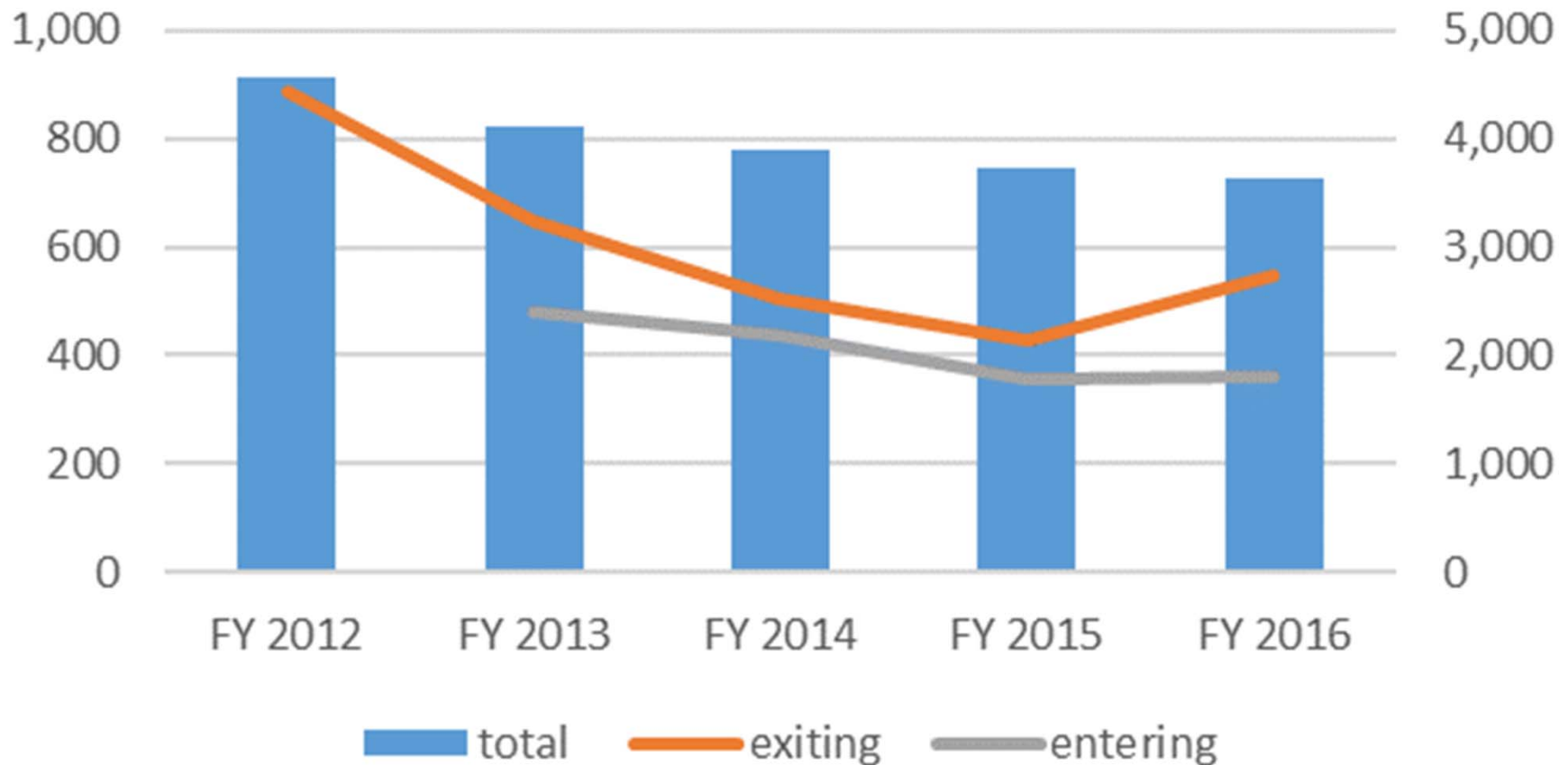
Defining Entering and Exiting Providers

-  **Entering**: Providing care in a given year to children on subsidy under age 5, but not in the previous year
-  **Exiting**: Providing care in a given year to children on subsidy under age 5, but not in the following year

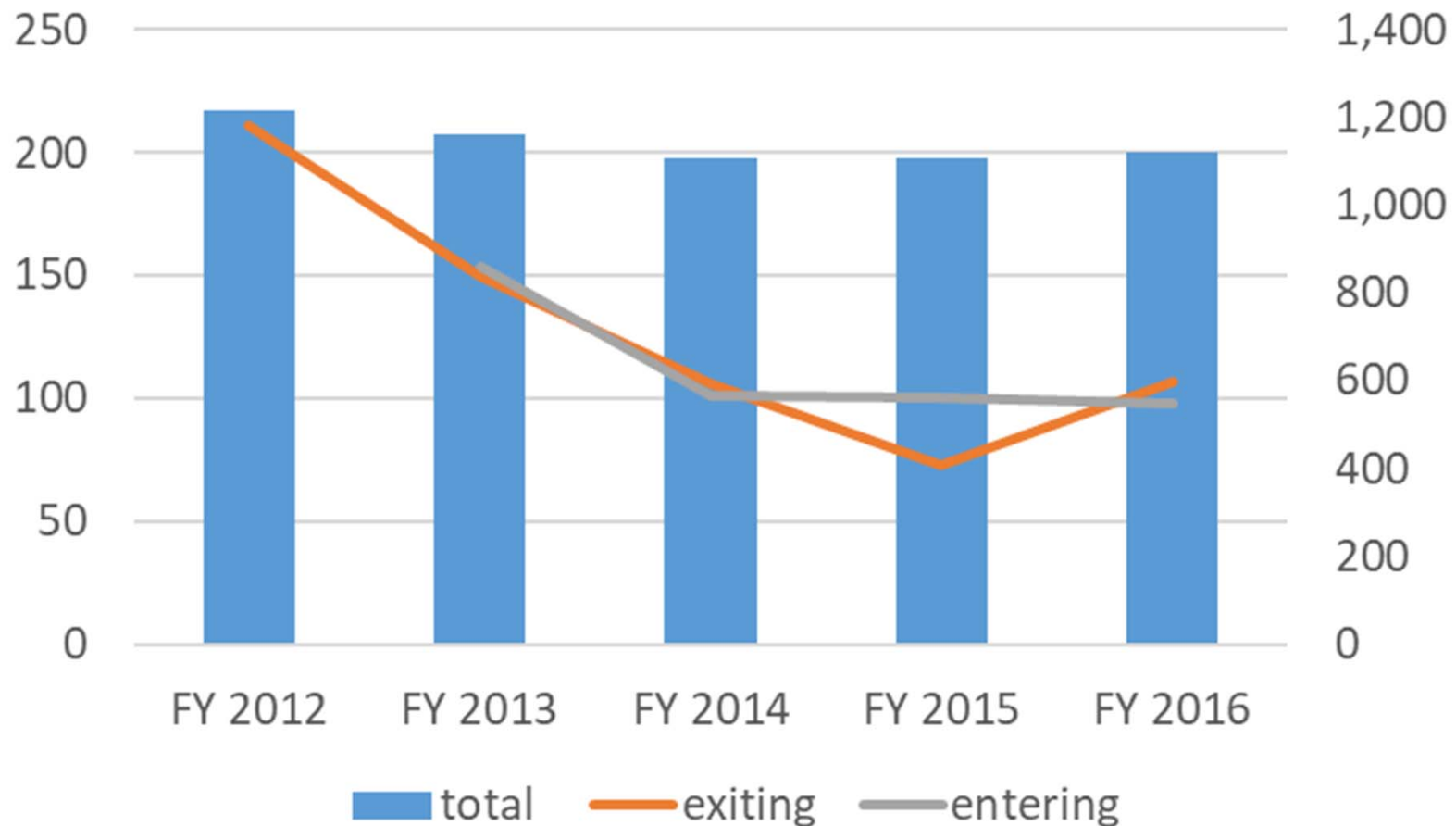


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Licensed Providers Serving Subsidy Children <5 Total, Exiting, Entering

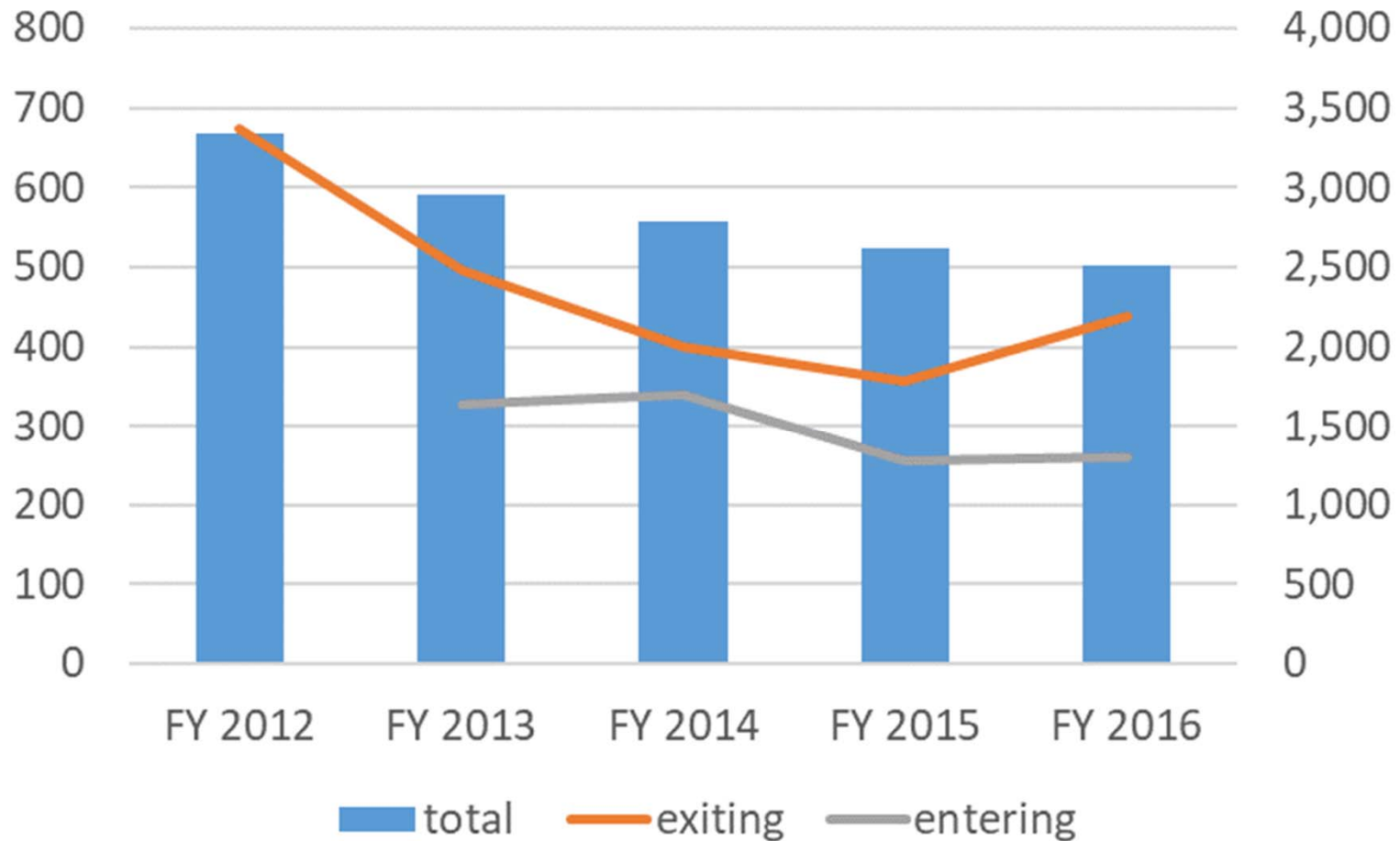


Licensed Centers Serving Subsidy Children <5 Total, Exiting, Entering



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Licensed Family Homes Serving Subsidy Children <5 Total, Exiting, Entering



FY 2016 Providers

All licensed providers		
	entering	exiting
Ave. Yrs. Licensed	4.1	9.3
Rated in QRIS=Yes	15%	9%
Rated 3+	75%	78%
Infants/Toddlers*	1,303	884
Preschoolers*	1,181	1,354

Questions?

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