Stability among Subsidy Providers

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Policy Context

Early Start Act 2015

Requires QRIS participation and progress toward quality for licensed providers serving children on subsidy under age 5

- Enrollment by 8/1/2016
- Pre-rating activities by 8/1/2017
- Level 3 by December 2019

Substantial supports and incentives
Child Care Market Churn

Providers Year 1
- Entering
- Continuing
- Exiting

Providers Year 2
- Entering
- Continuing
- Exiting

Providers Year 3
- Entering
- Continuing
- Exiting
Defining Entering and Exiting Providers

**Entering**: Providing care in a given year to children on subsidy under age 5, but not in the previous year

**Exiting**: Providing care in a given year to children on subsidy under age 5, but not in the following year
Licensed Centers Serving Subsidy Children <5 Total,Exiting,Entering

Washington State Department of Early Learning
Licensed **Family Homes** Serving Subsidy Children <5
Total, Exiting, Entering
## FY 2016 Providers

<table>
<thead>
<tr>
<th></th>
<th>entering</th>
<th>exiting</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ave. Yrs. Licensed</td>
<td>4.1</td>
<td>9.3</td>
</tr>
<tr>
<td>Rated in QRIS=Yes</td>
<td>15%</td>
<td>9%</td>
</tr>
<tr>
<td>Rated 3+</td>
<td>75%</td>
<td>78%</td>
</tr>
<tr>
<td>Infants/Toddlers*</td>
<td>1,303</td>
<td>884</td>
</tr>
<tr>
<td>Preschoolers*</td>
<td>1,181</td>
<td>1,354</td>
</tr>
</tbody>
</table>

* Denotes specific age groups.
Questions?

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